

San Marino Rotary Charities | 2016-17



SAN MARINO ROTARY CHARITIES

<http://www.sanmarinorotary.org>

Message from the Club President

Dear San Marino Rotarians,

It was my pleasure to serve as President of the Rotary Club of San Marino for 2016-17 and I am pleased to help provide this annual report on San Marino Rotary Charities.

Our Rotary Club of 114 members provided support to community organizations and local schools as well as to international projects through our charitable 501(c)(3) non-profit organization, San Marino Rotary Charities.

Rotary Charities is mainly supported by our Rotary Club Members' contributions and from our Club's participation in the San Marino Motor Classic.

On behalf of all our Rotary Club members, we express thanks and gratitude to Aaron Weiss, Chairman, San Marino Motor Classic, for partnering with our Club on this major fund-raising effort which allows us to support all the major projects and endeavors sponsored by our Club.

For 2016-17, Rotary Charities has distributed \$136,982. A surplus of revenues over disbursements of \$9,681 in 2016-17 remain which will be added to the Carryover Operating Fund going into 2017-18.

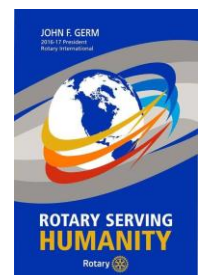
The 2017 Motor Classic funds is anticipated to provide \$104,000. This consists of an anticipated \$80,000 distribution directly from the Motor Classic, plus \$24,000 net proceeds from our ticket sales efforts for the Motor Classic event. These funds will be used in our 2017-18 Rotary Year.

The Annual Report highlights details on Rotary Charities' many charitable programs for 2016-17 that we have supported. Rotary Club members may contact the Charities' Chief Financial Officer for more detailed funding information.

We continue to be motivated by the 2016-17 Rotary International Theme, ***'Rotary serving Humanity'***.

Gilda Moshir

2016-17 Rotary Club of San Marino President



San Marino Rotary Charities:

Mission Statement

San Marino Rotary Charities is the charitable-giving arm of the San Marino Rotary Club. It implements the charitable goals and directions of San Marino Rotary members, and supports the community, educational and international activities of the San Marino Rotary Club.

Vision Statement

The mission of San Marino Rotary Charities is to provide support and assistance to those who need it and in ways that will produce the maximum benefit to our community and throughout the world.

The support can be provided directly to individuals, families or small groups who are particularly needy or deserving, as approved by the Charities Board.

We also support intermediary non-profit organizations that have demonstrated commitment and ability to provide social, educational, athletic, vocational training and health services, predominantly in the San Gabriel Valley.

Rotary Charities serves our immediate communities and in avenues of service throughout the world.

--Adopted August 6, 2013



San Marino Motor Classic – our major Fundraising effort

San Marino Rotary Charities Board Members:

Officers:

Deborah Herbert, President

Bob Eichel, Secretary

Dennis Kneier, Chief Financial Officer

Gilda Moshir, Club President

Isaac Hung, Club Foundation Chair

Class of 2017:

Chuck Miller

Michelle Cox, Grants under \$3,000 Chair

Will Bortz

Roberta Gundersen

Aaron Gil

Class of 2018:

Wray C. Cornwell

Bob Eichel

John S. Harris

Len Therrien

Debbie Herbert

Class of 2019:

Mike Driebe, Endowment Chair

Fang Ho

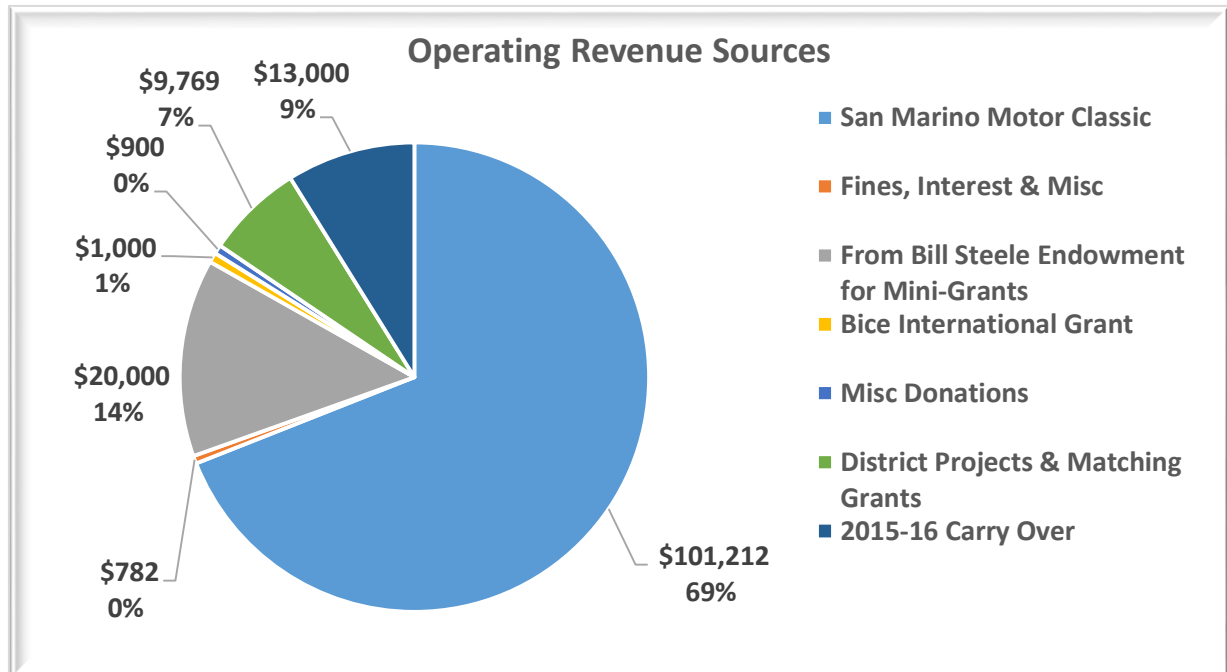
Calvin Lo

Dennis Kneier, Finance Committee Chair

Lucille Norberg

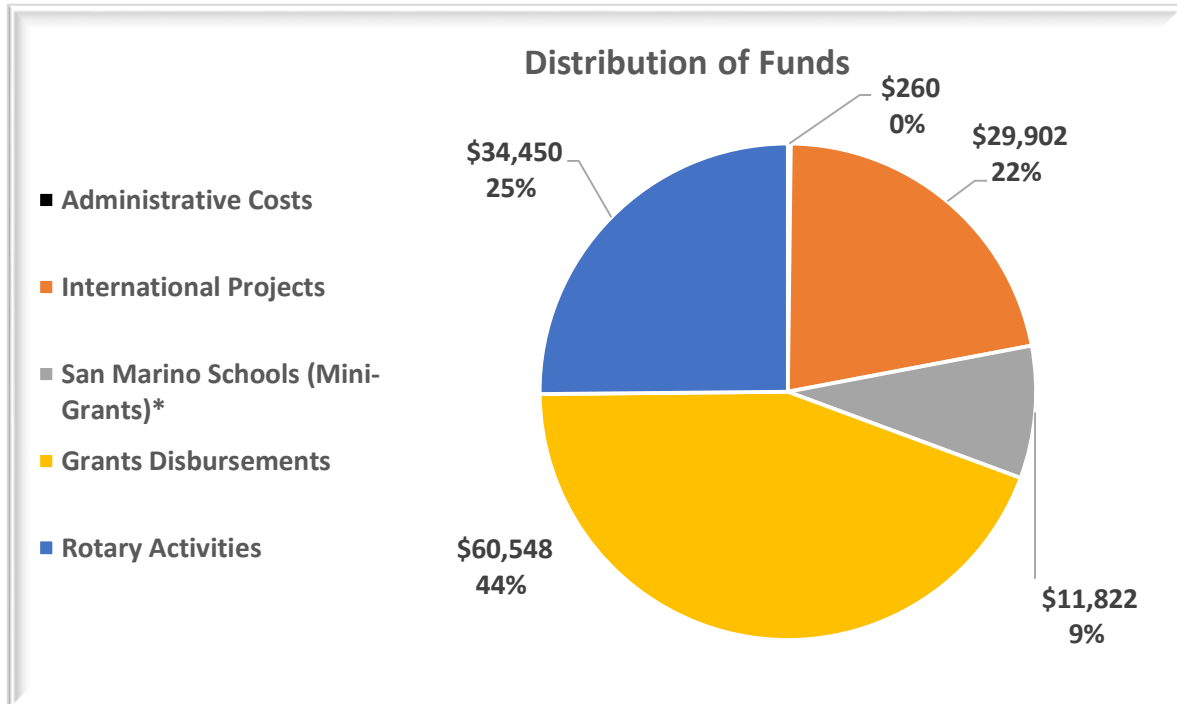
2016 – 17 Programs:

Summary of Operating Revenue Sources:



A total of \$146,553 was received from a variety of sources. The primary source of the charitable funds for distribution is the annual San Marino Motor Classic. San Marino Rotarians worked countless hours to promote, organize and actually work the event. The distribution of these monies becomes the primary responsibility of the San Marino Rotary Charities Board.

Summary of Overall Distribution of Funds:



A total of \$136,982 was distributed in the 2016-17 year. Because San Marino Rotary is a 100% volunteer organization, less than 1% of this total went to Administrative Costs.

Of the total charitable funds distributed, 78% remained in the San Marino and nearby communities; 22% was used for international projects.

Funds are distributed through a variety of ways. Committees are appointed and charged with specific areas of concentration. These committees review funding requests to ensure that pre-established criteria are met. Committees then make recommendations to the Charities Board for final approval. Committee activities are governed by the San Marino Rotary Charities Policies and Procedures.

[The San Marino Rotary Charities Policies & Procedures are available upon request]

*The William "Bill" G. Steele, Jr. Mini-Grant program provides funding to schoolteachers with innovative programs to enrich student's classroom experience.

These funds are awarded to schools that would not otherwise have sources of funding for the proposed classroom projects. All teachers at both public and private schools within the San Marino School District boundaries are eligible for Mini-Grants. Once a project is complete, the teacher and student representatives are invited to present their project at a San Marino Rotary Club meeting.

Specific Committees and Fund Distributions:

International Projects:

INTERNATIONAL PROJECTS = \$29,902	TOTAL DISBURSED 2016-17
Uganda School Kitchen Project	\$1,222
Tecate Corazon House Build Project	\$2,850
Tijuana Soccer Field	\$7,350
Tijuana Women Cancer Center	\$7,980
Cambodia Aquaponics Farm School	\$3,400
Burnina Faso Interact Water	\$1,000
Rotoplast	\$1,000
LIGA – Flying Doctors	\$2,000
District 5300 Future Projects	\$3,100



Tecate Corazon House Project to build a home for a family in Mexico

Grants Disbursements:

This year San Marino Rotary Charities through Rotary Activity distributed \$60,548 to twenty-three organizations, supporting various projects that indirectly help many. The majority of the support went to organizations and events that support education and leadership development for youth in area schools. Rotary's Four-Way Test is represented through disbursements like these.

GRANTS DISBURSED \$3,000 and UNDER = \$24,500	DISBURSED 2016-17
Ability First	\$3,000
Angel Interfaith Network	\$3,000
East Meets West Parent Education Club	\$1,848
Friends in Deed	\$1,920
Hot for Hope	\$1,100
Mending Kids International	\$2,100
Pasadena Playhouse State Theatre of California	\$ 500
San Gabriel Valley Music Theater	\$ 500
San Marino High School (CPR)	\$3,000
San Marino High School Instrumental Music Dept	\$2,100
San Marino High School Grad Night	\$ 500
San Marino National Little League	\$ 500
Saving Hearts Foundation	\$2,100
The Huntington Library, Art Collections and Botanical Gardens	\$1,100
Villa Esperanza Services	\$1,232

GRANTS DISBURSED over \$3,000 = \$35,048	
Beat the Streets	\$3,500
Carver Elementary School	\$3,060
Harambee Christian Family Center	\$3,758
La Casa de San Gabriel Community Center	\$6,000
Southwestern Academy	\$5,000
The Frostig Center	\$3,730
The Old Mill Foundation	\$10,000

Rotary Activities:

ROTARY ACTIVITY = \$34,450	TOTAL DISBURSED 2016-17
4-Way Speech Contest	\$375
Dan Stover Music Contest	\$725
Rose Parade Float	\$1,000
San Marino Library	\$800
RYLA (Rotary Youth Leadership Awards) - sending attendees	\$3,000
TLC (Teen Leadership Camp) - sending attendees	\$3,000
San Marino Middle School Interact	\$832
Southwestern Academy Interact	\$2,000
Vocational Program Support	\$950
Paul Harris Awards	\$1,000
Peace Conference	\$500
Old Mill Foundation	\$1,000
End Hunger Now	\$1,039
Pasadena Rotary Bicycle Project	\$512
Rotary Clock/Mural Maintenance	\$500
San Marino High School Interact Support	\$500
District 5300 Matching Lefler Grant	\$1000
City of San Marino Thurnher House Grant	\$6,500
La Casa Holiday Party	\$2,970
Queen and Court	\$465
Rotary Readers	\$4,382
Art Contest	\$1,400



Rotary Readers book distribution at a public school



Grant distribution to San Marino Schools

Endowment Funds:

The William (Bill) G. Steele, Jr. Mini-Grant Fund

- The purpose of this fund is to provide annual support to the local school teachers' Mini-Grant program, which awards grants of \$500 or more for innovative classroom projects.
- The fund has exceeded its endowed funding level of \$400,000 and the earnings are used to perpetuate the program.
- The fund was created to honor long-time Rotarian Bill Steele who championed the Mini-Grant program.



The General Endowment Fund

- The purpose of this fund is to support the general charitable giving activities of Rotary Charities.

Come Join Us:

Rotary International:

Started by four Chicago professionals in 1905, Rotary International today has over 1.2 million members in 34,000 clubs and more than 200 countries, has a permanent non-voting seat in the United Nations, and is the world's largest NGO (non-governmental organization).

A global force for good, the diverse members of Rotary are working together in the interest of humanitarian service, building goodwill, spreading peace and having fun!

Rotary Club of San Marino:

The Rotary Club of San Marino was established in 1939 and has grown into one of the most active Rotary clubs in the San Gabriel Valley. Our club members are involved in the local community supporting organizations such as the San Marino public and private schools, La Casa de San Gabriel, YMCA and the Boy Scouts. We also honor community volunteers at our annual "Paul Harris Luncheon."

We actively support many programs for local youth which include providing books to underprivileged children, presenting the Rotary Youth Leadership Awards to local high school juniors and the Teen Leadership Camp for local junior high school students.

The Rotary Club of San Marino invites interested prospective members to attend a regular lunch meeting, held every **Thursday at 12:10 p.m. at the San Marino Community Church, Fellowship Hall, 1750 Virginia Road, San Marino, CA 91108.** Parking is available in the lot south of the church. The meetings conclude by 1:30 p.m.

San Marino Rotary Charities:

The members of the Rotary Club of San Marino founded San Marino Rotary Charities in 1994 as a 501(c)(3) non-profit to facilitate the tax deductibility of contributions made by members of the Rotary Club of San Marino and others for charitable, scientific, literary and educational purposes, including, without limitation, contributions to civic and charitable organizations and grants for educational and civic improvement purpose.

***Visit our Rotary Club of San Marino website for more information:
www.SanMarinoRotary.org***

